

Bedrooms requested: _____

Applicant name:

Date:		
Sender's name (not agency name)		
Phone or email:		
Property Name:		
Address & unit number:		
Is this a Sound Family's unit? (circle one)	Yes	No

Annual Review Forms Packet

Email this packet to your assigned Certification Specialist or fax it to 206-239-1770

The following forms are included in the Annual Review forms packet. They should be completed by the applicant with the housing provider's assistance.

Checklist [this form; use as your coversheet]

- □ Project-based Program Personal Declaration for Eligibility and Certification all boxes completed or marked "N/A", and signed by all family members 18 years and older
- ☐ *General Release of Information* (SHA-9886) signed by all family members 18 years and older

In addition to the completed forms listed above, the housing provider must provide the following documentation:

☐ Income Verification for all household members:

- ✓ Direct employment verification, or, 60 days of paystubs (no gaps) for employed family members
- ✓ If self employed, complete the self employment certification
- ✓ If receiving L&I or pension provide current statement
- ✓ If receiving gift income such as monetary gift, or outside party is paying a household bill, provide letter from the paying party including their phone number, detailing contributions
- ✓ If receiving privately paid child support, provide signed letter from paying party including their phone number

including their phone number
Provide verification if assets are over \$50,000
If claiming Childcare Expense on Personal Declaration, provide verification of out
of pocket payment
Medical Expenses declaration if applicable
If declaring college student status, provide verification of credits taken, tuition
statement and financial aid award letter. If 18 or older and in high school, provide
letter from high school verifying enrollment

☐ If minor has turned 18 since the last Annual Review, obtain copy of picture ID and signed HUD 52675 debts owed form



Project-based Program

Personal Declaration for Eligibility and Certification

Head of Household's		
Social Security number (last 4)		

CONTACT INFO
CONTACTINEO
(Head of household)
(Head of Household)

	Street address, P.O. Box, or she	ter name	City	State	ZIP Code	Homeless at application?
FO						☐ Yes ☐ No
ld)	Primary phone number	Other phone number	E-mail address	What langua	ge do you speak at home?	Interpreter needed?
						☐ Yes ☐ No

	► HOUSEHOLD COMPOSITION AND INCOME List eve	rv person living with you	u at least 51% of the vear. Live-in-Aides do i	not need to list income. (Attach a	separate paae if vou need more space.
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Last, First, Middle initial	Relation	Social Security	Sex	Date of birth	Race (Black, White, Asian,	Hisp	anic?		ney received by each person in the
	To Head	number (last 4)	(M /F)		Native American, etc.)	Yes	No	nousenoia per	month. If no income, write '0'.
	HEAD	(Entered above)						Туре:	\$
	TIEAD	(Entered above)						Туре:	\$
								Туре:	\$
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								Туре:	\$
								Type:	\$

OTHER HOUSEHOLD INFORMATION	(If you need additional space,	please attach a separate paper.)
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□Yes □No	Is anyone in your household disabled? If yes , please list their names:
□Yes □No	Has anyone in your household served in the armed forces or is the spouse of someone who has served? If yes , please list their names:
	Does anyone outside your household pay for any of your bills or contribute to your household expenses on a regular basis? If yes , explain here and attach a the person stating how often and the amount:
☐ Yes ☐ No	Have you or has any member of your household ever been convicted of a crime (misdemeanors, felonies, etc.)? If yes , please explain:
Is there any oth	er information you would like us to know about your household?

► **ACCOMMODATIONS** If you answer yes, additional forms will be provided to you, including a verification form for your medical professional to complete and sign.

				head of househ		
	FORMATION (If you need additional sp is employed. Complete the below info	•		•	amplayed	
Name of household member	Name of employer (or self-employed)		nent start date	Employer's ad	· · · · · ·	Employer's fax numbe
	Traine or emproyer (or sem emproyer)					
	-					
	IER ASSETS List all assets held or owned		-		(If you need additional space, please attach	a separate paper.)
l Yes, someone in my household Name of household member	has assets (e.g., bank accounts). L Type of asset (checking, savings, IRA, ho		ne in my housel Current value		Name of bank or financial institution	Account number
Name of nousehold member	Type of asset (checking, savings, INA, III	Juse, etc.,			Name of Bank of Infancial Institution	Account number
			\$	%		
			\$	%		
☐ Yes ☐ No Have you cashed	l in an asset (such as a CD, for example	e) in the pa	ast ou days? If ye	es, now much did y	ou receive: 5	
CTUDENT INFORMATION /						
	st information only for household members s a student. Complete the below inforn			<i>ou must report withir</i> n my household is		ull time status.
Name of household memb		of school		Full time or part tim		ants, scholarships, etc.)
	enses that you pay out of pocket and antic	ipate to con	ntinue for the next 1	2 months? (If you nee	d additional space, please attach a separate	,
 DEDUCTIONS Do you have expe 				2 months. (if you'rec		e paper.)
	ses for a child under 13: If yes, you mu	ust provid		·		e paper.)
☐ Yes ☐ No Child Care Expen	ses for a child under 13: If yes, you mu : If yes, and your household is eligible	•	e verification in o	order to receive a d	eduction.	
☐ Yes ☐ No Child Care Expen ☐ Yes ☐ No Medical Expense ☐ Yes ☐ No Disability Assista		to have r	e verification in one medical expense aratus expenses	order to receive a d	eduction. our income, complete a Medical Exper	nses Declaration form.
☐ Yes ☐ No Child Care Expen ☐ Yes ☐ No Medical Expense ☐ Yes ☐ No Disability Assistanthe household to enable a house ► CERTIFICATION I understand Seattle Housing within ten (10) but	: If yes, and your household is eligible nce Expense: Attendant care and aux	e to have r diliary appa please ex sition, inco	e verification in one medical expense aratus expenses plain: ome, or other ciribility for housin	order to receive a description of the second	eduction. our income, complete a Medical Experence ehold member may be deductable if a complete this form must be a cousehold's full completion of this for	nses Declaration form. the expense is paid by e reported in writing to m as verified by Seattle
☐ Yes ☐ No Child Care Expen ☐ Yes ☐ No Medical Expense ☐ Yes ☐ No Disability Assistate the household to enable a house ► CERTIFICATION I understand Geattle Housing within ten (10) but	: If yes, and your household is eligible nce Expense: Attendant care and aux hold member to be employed. If yes, all changes to my household composiness days of the change. I understan	e to have r diliary appa please ex sition, inco	e verification in one medical expense aratus expenses plain: ome, or other ciribility for housin	order to receive a description of the second	eduction. our income, complete a Medical Experence ehold member may be deductable if a complete this form must be a cousehold's full completion of this for	nses Declaration form. the expense is paid by e reported in writing to m as verified by Seattle

you must provideligible to have rend auxiliary apports, please exomposition, incomposition and lerstand my eligoledge that falsi	de verification in o medical expenses paratus expenses explain: come, or other cir gibility for housin	order to receive a description of the second	eduction. our income sehold men ccur after le nousehold's may result i	, complete a Medical Expension has been a separate a modern may be deductable if the complete this form must be a full completion of this form in denial or termination from the sead signature	ses Declaration form. he expense is paid by reported in writing to n as verified by Seattle
you must provideligible to have rend auxiliary apports, please exomposition, incontention of the stand my eligonalization.	de verification in o medical expenses paratus expenses explain: come, or other cir gibility for housin	order to receive a description of the second	eduction. our income sehold men ccur after lo	, complete a Medical Expensions nber may be deductable if the complete this form must be sfull completion of this form	ses Declaration form. he expense is paid by reported in writing to n as verified by Seattle
you must provid eligible to have r nd auxiliary app If yes, please ex omposition, inco	de verification in o medical expenses varatus expenses xplain: ome, or other cir	order to receive a description of the second	eduction. our income sehold men	, complete a Medical Expensions and the complete and deductable if the complete this form must be	ses Declaration form. he expense is paid by reported in writing to
you must provideligible to have rendered	de verification in o medical expense aratus expenses	order to receive a d	eduction. our income	, complete a Medical Expen	ses Declaration form.
ou must provid	le verification in	order to receive a d	eduction.		
		·		space, please attach a separate	paper.)
nd anticipate to cor	ntinue for the next 1	2 months? (If you nee	ed additional	space, please attach a separate	paper.)
Name of school		Full time or part tin	ne?	List all financial aid received (gra	nts, scholarships, etc.)
vinformation.	•	n my household is	a student.	•	
embers who are 18	8 vears old or older.'	ou must report within	n 10 business	days if enrollment falls below fu	ull time status.
(ample) in the p	<u> </u>	l .	ou receive	? ¢	
	,				_
, IRA, house, etc.)			Name of	bank or financial institution	Account number
	rample) in the property are 1.	\$\\$\text{cample}\text{ information.} \text{Current value} \\ \\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\	\$ % \$ mapple in the past 60 days? If yes, how much did y years? If yes, provide an explanation on a separate embers who are 18 years old or older. You must report withing information. \[\begin{array}{c} \text{No}, \text{ no adult in my household is } \end{array} \]	Sample) in the past 60 days? If yes, how much did you receive years? If yes, provide an explanation on a separate piece of parentees who are 18 years old or older. You must report within 10 business or information.	IRA, house, etc.) Current value Interest rate Name of bank or financial institution \$ % cample) in the past 60 days? If yes, how much did you receive? \$ years? If yes, provide an explanation on a separate piece of paper. The part of the past 60 days? If yes, how much did you receive? \$ years? If yes, provide an explanation on a separate piece of paper. The part of the past 60 days? If yes, how much did you receive? \$ years? If yes, provide an explanation on a separate piece of paper. The past 60 days? If yes, how much did you receive? \$ years? If yes, provide an explanation on a separate piece of paper.



GENERAL RELEASE OF INFORMATION

PO Box 19028 Address

> 190 Queen Anne Ave N Seattle, WA 98109-1028

206-239-1728

Telephone FAX 206-239-1770 TDD 1-800-833-6388 Website www.seattlehousing.org

I hereby authorize Seattle Housing Authority (SHA) and the U.S. Department of Housing and Urban Development (HUD) to obtain the information listed below for the purpose of determining my eligibility to receive and continue receiving housing assistance. SHA may use this release to make inquiries or secure information from any source whatsoever, including a person, business, or organization that has, or may have, any information listed below. If SHA makes any negative determination(s) based upon the information obtained, I will have an opportunity to contest such determinations. If I participate in the Project-based or Mod Rehab program, I also authorize SHA and the owner and/or manager of the building in which I reside to share with each other any information needed to verify my continued eligibility and suitability for subsidized housing. This consent expires 40 months after it is signed.

- Information necessary to authenticate preference claims;
- Rental history records and references, including but not limited to, information about the ability to pay rent, the ability to live independently, take care of rental property, and get along well with neighbors;
- Non-residential references from individuals with whom a professional relationship has been established, and references from neighbors, community, and relatives;
- References from employers, including wage and salary information, and job performance;
- Criminal history, including fingerprint submission where necessary to effect positive identification;
- Credit reports;
- Services provided by individuals or agencies which are relevant to the ability to pay rent, take care of rental property, and get along well with neighbors and community;
- (HUD only) U.S. Social Security Administration and U.S. Internal Revenue Service;
- Income and asset information from any source, including State Wage Information Collection Agencies, for all family members;
- Immigration status, citizenship status, and legal identity verification;
- School registration for minor children, and for family members over the age of 18 where required to establish program eligibility;
- Registration in educational or vocational training programs including information about participation/completion of such programs;
- Verification of disability or handicap, if necessary for program eligibility (not including details of actual disability or
- Verification of need for reasonable accommodation, if requested;
- Credit reports and/or tenant screening reports from private screening contractors;
- Outstanding debts to other housing agencies.

Head of Household (printed name)	Signature	Date
Co-Head, Spouse, Partner, or Other Adult (printed name)	Signature	Date
Other Adult (printed name)	Signature	Date
Other Adult (printed name)	Signature	Date
Other Adult (printed name)	Signature	Date



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Authority: This release of information is in lieu of the HUD-9886 Authorization for the Release of Information/Privacy Act Notice.

Who must sign the consent form: Each member of your household who is 18 years of age or older must sign the consent form. Additional signatures must be obtained from new adult members joining the household or whenever members of the household become 18 years of age.

Failure to sign consent form: Your failure to sign the consent form may result in the denial of eligibility or termination of assisted housing benefits, or both. Denial of eligibility or termination of benefits is subject to SHA's grievance and Housing Choice Voucher informal hearing procedures.

Privacy Act Notice. Authority: The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937 (42 U.S.C. 1437 et. seq.), Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d), and by the Fair Housing Act (42 U.S.C. 3601-19). The Housing and Community Development Act of 1987 (42 U.S.C. 3543) requires applicants and participants to submit the Social Security Number of each household member who is six years old or older. Purpose: Your income and other information are being collected by HUD to determine your eligibility, the appropriate bedroom size, and the amount your family will pay toward rent and utilities. Other Uses: HUD uses your family income and other information to assist in managing and monitoring HUD-assisted housing programs, to protect the Government's financial interest, and to verify the accuracy of the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. Penalty: You must provide all of the information requested by the HA, including all Social Security Numbers you, and all other household members age six years and older, have and use. Giving the Social Security Numbers of all household members is mandatory, and not providing the Social Security Numbers will affect your eligibility. Failure to provide any of the requested information may result in a delay or rejection of your eligibility approval.

Penalties for misusing this consent: HUD, SHA and any owner (or any employee of HUD, SHA or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this form is restricted to the purposes cited on the form. Any person, who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, SHA or the owner responsible for the unauthorized disclosure or improper use.



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Seattle, WA 98109-1028

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Website www.seattlehousing.org

Participant Obligations

Seattle Housing Authority (SHA) and the U.S. Department of Housing and Urban Development (HUD) require Project-based HCV Program participants to comply with obligations listed here, on your Statement of Family Responsibility, and in your Tenancy Addendum. Failure to comply may result in denied admission, an obligation to repay assistance overpaid on your behalf, or termination from the Project-based Program.

- All household members must provide verification of Social Security Numbers, submit consent forms allowing SHA to obtain information, and notify Seattle Housing of any name or Number changes.
- The household must use the unit for residence and the unit must be the household's only residence.
- The household must allow SHA to inspect the unit at reasonable times and after reasonable notice.
- A household must notify both SHA and the housing provider in writing before an extended absence from the unit, moving out of
 the unit, and/or terminating the lease. Participants must submit copies of any and all eviction notices to SHA.
- The household must report, in writing, within 10 business days any income changes, household circumstance changes, decreases
 in household members, and requests for approval to add a household member. A household must supply any information
 requested by SHA for use in a reexamination of household income and composition in accordance with HUD requirements
 including attending appointments and certifying the information supplied is true and complete.
- A household may not commit any serious or repeated violations of the lease. The household must pay their tenant share of the rent and comply with all terms of the lease with the housing provider.
- Household members cannot commit fraud, bribery or any other corrupt or criminal act in connection with any federal housing program, including receiving another housing subsidy for the same unit or any other unit under any federal, State, or local housing assistance program or owing any deed, title, or claim to the unit.
- Household members may not engage in drug-related criminal activity or violent criminal activity, including threatening abusive or violent behavior toward SHA personnel.
- The Housing Assistance Payments Contract states that the housing provider must maintain the unit and premises in accordance
 with the Housing Quality Standards (HQS) code. However, federal regulations also state that a tenant is responsible for an HQS
 breach that is caused by any household member or guest.
- Household members cannot violate any participant obligations under the HCV program (see CFR Title 24, 982.551) or the Seattle Housing Authority HCV Administrative Plan.

I, the undersigned HCV applicant/participant, have read and understand this notice regarding my obligations. I understand that
failure to comply with my Participant Obligations may result in denied admission, an obligation to repay assistance overpaid on my
behalf, and/or termination from the HCV Program.

Date

Head of Household Name and Signature



Address PO Box 19028

190 Queen Anne Ave N Seattle, WA 98109-1028

Telephone 206-239-1728 FAX 206-239-1770 TDD 1-800-833-6388

Some

College or

Career

Training

High

School

Diploma or

Website www.seattlehousing.org

Associates

or

Bachelor's

HOUSEHOLD EDUCATION DEMOGRAPHICS

In an effort to understand different demographics of Seattle Housing Authorities participants, we are asking every household to share each adult's education level every year. In the space below, print each adult's name in the household and check the appropriate highest level achieved to date.

No High

(Print)	School Diploma	Equivalent (GED)	(No Degree)	Technical Degree	Degree or Higher		
Head							
Spouse/co-head							
WHERE DID YOU STAY BEFORE YOUR VOUCHER? Collecting participant data is a vital way for Seattle Housing to improve policy and procedure. Seattle Housing is requesting this information from every participant. Please indicate the best match for where you and your family stayed just before you were issued your first Housing Voucher.							
☐ My/OurOwn Place (rent/lease/ow☐ Transitional Housing (time-limited☐ With Friends/Family	,		Hotel/Motel Shelter Unsheltered (c	car, park, vaca	ant building)		
Head of Household Signature			Dat	e			