

Addendum # 2

Informal Solicitation for

Bond Arbitration Rebate Analysis

(Solicitation # 5200)

Date of Addendum # 1: May 7, 2019

The Informal Solicitation for the above named project is amended as noted in this Addendum. This Addendum consists of 2 pages.

This Addendum lists questions received and SHA's responses to questions received prior to the deadline for questions, which were inadvertently left out of Addendum # 1.

Question 1. Are you currently receiving legal opinions and investment advice from your provider?

Response: SHA is not currently receiving legal opinions and investment advice from our provider; however, the contract provides for legal advice on an as-needed basis.

Question 2. Can you provide a list of bonds requiring arbitrage compliance reporting?

Response: Yes. A list is attached to this Addendum.

Question 3. Are bond proceeds deposited with a Trustee or managed by the Authority?

Response: Bond proceeds are deposited with a Trustee. SHA makes draws to request the use of the Bonds.

Attachment: Schedule of Bond Arbitrage Rebate Analysis

As a reminder, proposals are due by 2:00 p.m. on Monday, May 20, 2019 and must be e-mailed to don.tucker@seattlehousing.org.

END OF INFORMAL SOLICITATION ADDENDUM # 2

Schedule of Bond Arbitrage Rebate Analysis
Updated December 2018

Bond Name	Year Issued	Property Name	Amount Issued	Rebate Due	Next Time Due
Variable Rate Demand Bonds 2003	2004	High Point Project, Phase I	10,600,000.00	Within 60 days	6/10/2019
Variable Rate Revenue Bonds 2007	2007	High Point Project, Phase II	36,000,000.00	Within 60 days	11/4/2020
Revenue Refunding Bond 2012	2012	Rainier Vista Northeast	2,700,000.00	Within 60 days	12/19/2022
Revenue Bonds 2013 (Leschi House)	2013	Leschi House	8,400,000.00	Within 60 days	08/01/23
Housing Authority of the City of Seattle Variable Rate Rev Bonds	2008	Douglas Apt Project	5,700,000.00	Within 60 days	12/17/23
Pooled Housing Revenue and Refunding Revenue Bonds, 2013	2013	2013 Pooled Refunding	12,585,000.00	Within 60 days	09/24/23
Pooled Housing Revenue and Refunding Revenue Bonds, 2014	2014	2014 Pooled Refunding	13,855,000.00	Within 60 days	12/01/23
Revenue Bonds Series A	2016	NewHolly Phase I	6,960,000.00	Within 60 days	10/06/21
Revenue Bonds Series B	2016	NewHolly Phase I	15,380,000.00	Within 60 days	10/06/21
Pooled Housing Revenue and Refunding Revenue Bonds, 2018	2018	2018 Pooled Refunding	35,850,000.00	Within 60 days	02/07/23
West Seattle Affordable Housing	2017	West Seattle	25,000,000.00	Within 60 days	12/12/22