### **REQUEST FOR PROPOSALS**

# CASE MANAGEMENT FOR GARDEN COMMUNITIES 2022 Solicitation No.5570

ADDENDUM NO.4 Issue Date 03/04/2022

This Addendum containing the following revisions, additions, deletions and/or clarifications, is hereby made a part of this solicitation and Contract Documents for the above-named project. Proposers shall take this Addendum into consideration when preparing and submitting their response to this solicitation.

This Addendum deletes and replaces the entire Section 3 requirements on pages 14 and 15 (see Item 1 below).

Item 1. This Addendum deletes the entire Section 3 requirements stated under "H. Administrative Information, Item 2. Section 3 Requirements" on pages 14 and 15 and adds the following language:

SHA, as a U.S. Housing and Development (HUD) funded agency must comply with HUD's Federal *Section 3* requirements set forth at 24 CFR 75 which will require the selected firm to submit a monthly Section 3 Monthly Reporting Form with each invoice submitted to SHA for work performed. Please see **EXHIBIT 1** attached hereto for the Section 3 Form and description of this requirement.

#### **EXHIBIT 1**

### DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD) 24 CFR Part 75

## Section 3 Benchmarks for Creating Economic Opportunities for Low- and Very Low-Income Persons and Eligible Businesses

**Background:** As a condition to receiving financial assistance from HUD, the Seattle Housing Authority (SHA) is required to report to HUD the number of hours worked by Section 3 workers and Targeted Section 3 workers on SHA's contracts. To gather that information, SHA is requiring all firms contracting with SHA to track their Section 3 hours and to submit to SHA a monthly report. SHA created a form (see the back of this page) for all contractors and consultants to use for this monthly report.

HUD requires SHA and its contractors to use their best efforts to achieve the following Section 3 benchmarks:

<u>For Section 3 Workers</u> - 25 percent or more of the total number of labor hours worked by all workers employed with public housing financial assistance for SHA's fiscal year.

<u>For Targeted Section 3 Workers</u> - 5 percent or more of the total number of labor hours worked by all workers employed with public housing financial assistance for SHA's fiscal year.

### **Definitions:**

<u>Section 3 worker</u>. A Section 3 worker is any worker who currently fits, or when hired within the past five years fit, at least one of the following categories, as documented:

- 1. The worker's income for the previous or annualized calendar year is below the income limit established by HUD;
- 2. The worker is employed by a Section 3 business concern; or
- 3. The worker is a YouthBuild participant.

<u>Targeted Section 3 worker</u>: A Targeted Section 3 Worker is a Section 3 worker who:

- 1. Is employed by a Section 3 business concern; or
- 2. Currently fits or when hired fit at least one of the following categories, as documented within the past five years:
  - a. A resident of public housing or Section 8-assisted housing;
  - b. A resident of other public housing projects or Section 8-assisted housing managed by SHA; or A YouthBuild participant

<u>Section 3 Business Concern</u>: A Section 3 business concern is a business that meets at least one of the following criteria, documented within the last six-month period:

- 1. At least 51 percent owned and controlled by low- or very low-income persons;
- 2. Over 75 percent of the labor hours performed for the business over the prior three-month period are performed by Section 3 workers; or
- 3. A business at least 51 percent owned and controlled by current public housing residents or residents who currently live in Section 8-assisted housing

## Section 3 Monthly Reporting Form For SHA Projects

This form must be completed and submitted monthly with your monthly invoice.

SHA Contract No.		Contract Title	)		
This Report is fo	r the fol	owing date	s:		
Start Date:			End Date:		
The following ho	urs are	for the date	s and C	ontract id	lentified above:
Total Hours Worked for all workers:  In calculating total hours worked for all workers, do NOT include hours worked with respect to any "professional services" as defined in 24 CFR 75.5  Total Hours Worked for Section 3 workers:					
In calculating total hours hours worked with respect 24 CFR 75.5	worked for So to any "profe	ection 3 Workers, ssional services" as	s defined in		
In calculating total hours with defined in 24 CFR 75.5	vorked for Tai	geted Section 3 W	orkers, <u>DO</u>		
By submitting this for authority and capacit (ii) all of the documer correct in all materia request, documentat ensure that applicab Section 3 worker. To certifications (i) – (iii)	y to execuntation and respects ion in forrule workers he unders	te this documed information solution, and (iii) that not and substared meet the designed acknow	ent on bel ubmitted it maintai ice requir finition of ledges ar	nalf of the [C with this rep ns, and will ed by 24 C f a Section nd agrees th	nas the full right, title, Contractor/Consultant], porting form is true and provide to SHA upon FR 75.31 sufficient to 3 worker or Targeted nat a breach of any of Contract.
Submitted By:					
Name		Title			Date

**END OF ADDENDUM NO.4**